



香港交易所

31/12/2016

3/1/2017

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
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| (|) | | | |
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2.

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| | | |)) |
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| (| _____ | _____ | _____ |
| | | _____ | _____ |

3.

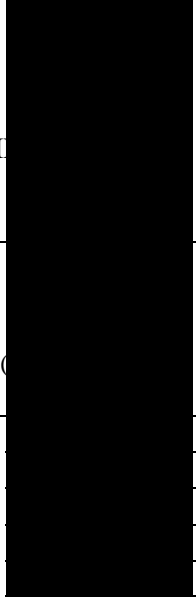
| | | | |
|---|-------|-------|-------|
| | _____ | _____ | |
| | | |)) |
| | | _____ | _____ |
| (| _____ | _____ | _____ |
| | | _____ | _____ |

US\$12,000,000.00

II.

| | | | |
|--|--------------------|-------|-------|
| | (1) | (2) | |
| | _____ | _____ | _____ |
| | 834,073,195 | _____ | _____ |
| | - | _____ | _____ |
| | 834,073,195 | _____ | _____ |

I



11,263,214

(1)

11,263,214

2. 2010 5

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1. _____

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(1) _____

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(/ /) _____ (/ /)

2. _____

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3. _____

(/ /)
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(1) _____

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(/ /) _____ (/ /)

4. _____

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(1) _____

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(/ /)

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|----|-------------|-------------|---------------|------------|
| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | 924,000,000 | 924,000,000 | 73,365,612 |
| | () | 5790 | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 2. | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 3. | | | | |
| | () | | | |
| | (1) | | | |
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| 4. | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| | | | C. () | |
| | | | () | |
| | | | () | |

| | |
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| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |

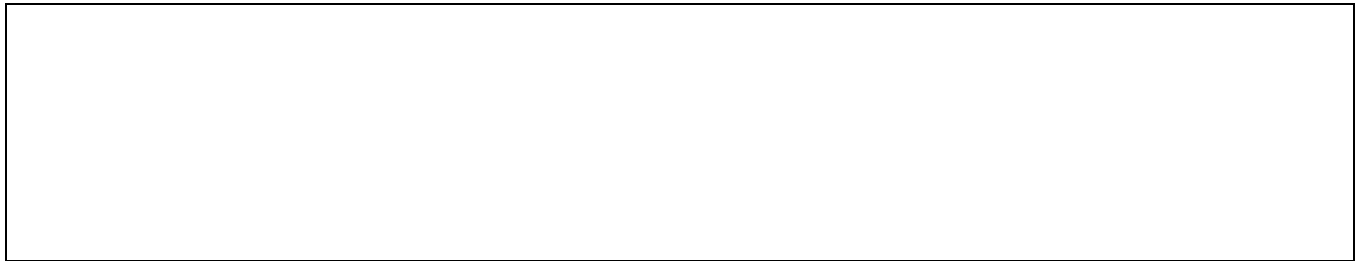
| |
|---|
| |
| <p>1.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |
| <p>2.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |
| <p>3.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |
| <p>4.</p> <p style="text-align: right;">(1) _____</p> <p>(/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
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8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____



9. (I) _____
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(/ /) (/ /)
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10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

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1. ()
- 2.