



香港交易所

31/03/2017

3/4/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | _____                | _____           | _____                 |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| 劃   |            | _____                | _____           | _____                 |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | _____      | _____                | _____           | _____                 |
|     |            |                      | )               | )                     |
|     |            | _____                | _____           | _____                 |
| 劃   |            | _____                | _____           | _____                 |
| (   | )          |                      |                 |                       |
|     |            | _____                | _____           | _____                 |

2.



III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.56/         |           |  |              |  |            |
| 11,263,214    |           |  |              |  | 11,263,214 |
| ( 1)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( 1)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.67/         |           |  |              |  |            |
| 7,231,599     |           |  |              |  | 7,231,599  |
| ( 1)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.65/        |           |  |              |  |            |
| 6,026,332     |           |  |              |  | 2,008,777  |
| ( 1)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

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3. \_\_\_\_\_  
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4. \_\_\_\_\_  
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( I ) \_\_\_\_\_  
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( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

|    |             |             |             |
|----|-------------|-------------|-------------|
|    |             |             |             |
| 1. | 930,000,000 |             |             |
|    | 5%          |             |             |
|    |             |             |             |
|    |             | 924,000,000 | 924,000,000 |
|    | ( )         | 5790        | 73,365,612  |
|    | ( 1)        |             |             |
|    | ( )         |             |             |
|    | ( / / )     | ( / / )     |             |
| 2. |             |             |             |
|    |             |             |             |
|    | ( )         |             |             |
|    | ( 1)        |             |             |
|    | ( )         |             |             |
|    | ( / / )     | ( / / )     |             |
| 3. |             |             |             |
|    |             |             |             |
|    | ( )         |             |             |
|    | ( 1)        |             |             |
|    | ( )         |             |             |
|    | ( / / )     | ( / / )     |             |
| 4. |             |             |             |
|    |             |             |             |
|    | ( )         |             |             |
|    | ( 1)        |             |             |
|    | ( )         |             |             |
|    | ( / / )     | ( / / )     |             |
|    |             |             | C. ( )      |
|    |             |             | ( )         |
|    |             |             | ( )         |

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

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| <p>1. _____ ( / / ) ( / / ) ( / / ) ( / / ) _____</p> |
| <p>2. _____ ( / / ) ( / / ) ( / / ) ( / / ) _____</p> |
| <p>3. _____ ( / / ) ( / / ) ( / / ) ( / / ) _____</p> |
| <p>4. _____ ( / / ) ( / / ) ( / / ) ( / / ) _____</p> |

5.  $( I )$  \_\_\_\_\_  
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 $( / / )$  \_\_\_\_\_

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_



9. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

10. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
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E. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
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A E

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